This year, we’ve gone an incredible distance to secure end-of-life options for all Americans. From the nation’s capital to Hawai‘i, your support drives this movement across the country — see the road unfold here ...
Progress, Both Deep and Wide

Wrapping up the calendar year always calls for a progress assessment at Compassion & Choices. And once again I’m struck not only by how far we’ve advanced, but in how many ways. Our core is still about empowering people to achieve a better end-of-life experience. But today that work ripples out in many directions, impacting all levels of government and healthcare, and people across the nation.

In this issue of Compassion & Choices Magazine, we highlight various ways this movement for choice and empowerment enriches all our lives. You’ll read about the bold individualism of Andrew Batavia and Norma Bauerschmidt, who in their own ways lived life with a truth that will inspire lasting change. And you’ll also find C&C’s 2016 annual report, a clear testament to the tangible results of our campaigns, programs and other initiatives.

These efforts may seem disparate on the surface, but they all move us toward the same ultimate objective: peace and satisfaction through our last moments, whatever that comes to mean for each of us.

Barbara Coombs Lee
PA, FNP, JD, President
The Centers for Medicare & Medicaid Services answered one of C&C’s longtime calls for change, announcing a proposal to pay doctors for having end-of-life planning conversations with their patients.

C&C and its partners in the Campaign to End Unwanted Medical Treatment released a collection of five expert policy briefs stressing the importance of person-centered healthcare. The Campaign’s events featured a number of distinguished guests including politicians, doctors and other influential professionals.
California Governor Jerry Brown signed the End-of-Life Option Act into law, making Brittany Maynard’s home state — the most populous in the nation — the fifth to authorize medical aid in dying.

Over 200 supporters packed the Massachusetts State House during a public hearing on their death-with-dignity bill while Dan Diaz gave powerful testimony to the necessity of the law.

C&C’s End-of-Life Consultation Program began offering interpreters for non-English speakers who call its information line and began translating planning materials into Spanish, including our website.

C&C held its first-ever event on Capitol Hill in Washington, D.C. Chief Program Officer Kim Callinan was joined by Dan Diaz, Dr. David Grube, Charmaine Manansala and Rev. Dr. Ignacio Castuera in briefing Hill staffers, policy experts and supporters about our recommendations for improving end-of-life care nationwide.

We officially kicked off our campaign to authorize aid in dying in New York state with the hire of a full-time director and release of a new poll showing 77% of New Yorkers stand in favor of aid in dying. That support extended across religion, education, political party, gender, age and geography.

C&C launched a bilingual English and Spanish access campaign, making Californians aware of their full end-of-life options, including the state’s newly implemented aid-in-dying law.
Brittany Maynard’s video calling for expanded end-of-life options nationwide, which went viral and contributed enormously to our success in California and the push for similar laws nationwide, won the 2016 Reed Award for “Best Web Video For Public Affairs Campaign or Issue Advocacy.” The Reed Awards recognize excellence in campaign management, political consulting and design.

Miguel Carrasquillo, a 35-year-old diagnosed with aggressive brain cancer, became Compassion & Choices’ first terminally ill Latino advocate for medical aid in dying. Referring to himself as the “Latino Brittany Maynard,” Miguel recorded a bilingual video for C&C and was featured in major news outlets including the Chicago Tribune, Huffington Post and People en Español, and in a moving interview with Univision’s Jorge Ramos, all before his death on June 5 in Puerto Rico.

We joined hundreds of protesters in front of the U.S. Supreme Court in the case of Zubik v. Burwell, a challenge to the Affordable Care Act based on claims of religious freedom. We also issued an amicus brief in the case, combining direct action with legal expertise on the topic of healthcare decision making.

Compassion & Choices surpassed 4,000 trained volunteers, spanning across 49 states, the District of Columbia and Puerto Rico!
Compassion & Choices and the Compassion & Choices Action Network (CCAN) helped unify two pending bills into New York’s Medical Aid in Dying Act, introduced on May 10 at C&C’s lobby day in Albany. For the first time in the history of New York state, aid-in-dying legislation advanced through a legislative committee thanks to the tireless efforts of our team.

In a statement, Barbara Coombs Lee and CCAN pledged to support the Yes on Colorado End-of-Life Options Act campaign. The measure will allow Coloradans to vote to authorize medical aid in dying for eligible terminally ill adults in their state.

California’s End of Life Option Act went into effect on June 9 after a yearlong campaign by Compassion & Choices’ team of volunteers, advocates and staff. On the same day, C&C launched a Find Care portal that provides information on participating health systems to Californians exploring their new option.

C&C and its coalition partners in the Campaign to End Unwanted Medical Treatment hosted a summit of key policy and industry leaders in Washington, D.C., to develop a clear plan of action to put people in charge of their healthcare.

Democratic Rep. Rebecca Chavez-Houck introduced an aid-in-dying bill to the Utah Legislature, bringing the total number of jurisdictions to consider aid-in-dying legislation in 2016 to 19 states plus D.C.

Compassion & Choices thanks the law firms and attorneys that gave so generously of their time this past year. Collectively they contributed thousands of hours of service and were instrumental in our effort to enact the California End of Life Option Act. In particular we would like to recognize the following:

**O’MELVENY & MYERS LLP**
John Kappos
Jason A. Orr
Britney Rogers

**HORVITZ & LEVY LLP**
Jon B. Eisenberg
David S. Ettinger
Barry L. Levy
Dean A. Bochner
Scott P. Dixler

**ARNOLD & PORTER LLP**
Jerome B. Falk
Adam J. Kretz
**Combined Statement of Financial Position***

*June 30, 2016*

### Assets

#### Current Assets:

- Cash and cash equivalents:
  - Operating: 1,656,078
  - Investments: 1,007,932
  - Pledges receivable-current portion: 2,645,150
  - Investments: 12,879,631
  - Prepaid expenses: 133,503
  - Beneficial interest in charitable remainder trusts: 169,046
  - Other current assets: 15,532
  - **Total current assets: 18,506,872**

#### Property, Equipment and Improvements, at Cost:

- Furniture, fixtures and equipment: 454,920
- Leasehold improvements: 62,446
  - **Total property, equipment and improvements: 517,366**

#### Other Assets:

- Pledges receivable net of current portion: 2,635,500
- Intangible assets: 14,764
- Deposits: 30,875
  - **Total other assets: 2,681,139**

**TOTAL ASSETS: 21,314,163**

### Liabilities and Net Assets

#### Current Liabilities:

- Accounts payable: 341,733
- Accrued payroll and vacation: 471,800
  - **Total current liabilities: 813,533**

#### Long-Term Liabilities:

- Gift annuity payments due: 477,969
  - **Total long-term liabilities: 477,969**

**Total liabilities: 1,291,502**

#### Net Assets:

- Unrestricted:
  - Operating: 17,261,009
  - Net investments in property, equipment and improvements: 126,152
  - Temporarily Restricted: 2,635,500
  - **Total net assets: 20,022,661**

**TOTAL LIABILITIES AND NET ASSETS: 21,314,163**
## Combined Statement of Activities and Changes in Net Assets*

*For the Year Ended June 30, 2016*

### Revenue and Other Support:

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Conferences and events</td>
<td>--</td>
</tr>
<tr>
<td>Contributions</td>
<td>18,808,249</td>
</tr>
<tr>
<td>Membership fees</td>
<td>137,311</td>
</tr>
<tr>
<td>Foundation revenue</td>
<td>25,000</td>
</tr>
<tr>
<td>Investment income, net of expenses</td>
<td>64,779</td>
</tr>
<tr>
<td>Realized and unrealized loss on investments</td>
<td>(39,261)</td>
</tr>
<tr>
<td>Gain on sale of asset</td>
<td>63,457</td>
</tr>
<tr>
<td>Other income</td>
<td>559,968</td>
</tr>
<tr>
<td><strong>Total revenue and other support</strong></td>
<td><strong>19,619,503</strong></td>
</tr>
</tbody>
</table>

### Expenses:

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Programs</td>
<td>19,386,501</td>
</tr>
<tr>
<td>General and administrative</td>
<td>1,818,770</td>
</tr>
<tr>
<td>Fundraising</td>
<td>1,264,454</td>
</tr>
<tr>
<td><strong>Total expenses</strong></td>
<td><strong>22,469,725</strong></td>
</tr>
<tr>
<td><strong>Decrease in net assets</strong></td>
<td><strong>(2,850,222)</strong></td>
</tr>
</tbody>
</table>

### Net Assets:

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total net assets, beginning,</td>
<td>22,872,883</td>
</tr>
<tr>
<td><strong>NET ASSETS, ENDING</strong></td>
<td><strong>20,022,661</strong></td>
</tr>
</tbody>
</table>

## Costs for the Year Ended June 30, 2016*

### All Costs

- Public Education: 26%
- Lobbying: 29%
- Community: 38%
- Fundraising: 6%
- Administration: 8%
- End-of-Life Consultation: 6%

### Program Costs

- Program Costs: 26%
- Lobbying: 29%
- Community: 38%
- Fundraising: 6%
- Administration: 8%
- End-of-Life Consultation: 6%

* Compassion & Choices and Compassion & Choices Action Network
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Thank You to Our Generous Donors

Compassion & Choices and the Compassion & Choices Action Network are deeply grateful to our many donors, whose giving helps us continue to move our mission forward. In 2016, we received nearly 50,000 gifts ranging from $1 to grants in the millions. Every dollar propels us to greater success, and the future of our movement depends on your generosity. Many donors give to us during their lifetimes; others join our Legacy Circle and include a gift to Compassion & Choices in their estate plans. While space limitations allow us to only list donors of $1,000 or more, Compassion & Choices appreciates every single gift we receive. Through your support and commitment to our work, you provide the foundation on which we will continue to grow.

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